

## Special Instructions – NCLBST10 NCLB Stimulus Application for Funding

- General Instructions:
  - Funds may be used to increase the per-pupil amount allocated to each Title I, Part A campus or to serve new Title I, Part A campuses.
  - Regardless, a campus with a lower low-income percentage may not receive a higher per-pupil allocation than a campus with a higher low-income percentage.
  - If this application is submitted and approved prior to the 2009-2010 school year's Consolidated NCLB Application for funding being submitted, services with ARRA Title I, Part A may only be provided to the Title I campuses currently listed and approved in the 2008-2009 Consolidated NCLB Application for Funding, Schedule SC5000.
  - If this application is submitted and approved prior to the 2009-2010 school year's Consolidated NCLB Application for funding being submitted AND the LEA will be serving new Title I campuses due to the availability of the ARRA Title I, Part A funding, then the LEA must complete the following.
    1. Ensure the new Title I served campus is included in the 2009-2010 Consolidated NCLB Application for Funding, Schedule SC5000 when submitted, **and**
    2. Enter the same campus information, that will be in the 2009-2010 SC5000, in Part 17 of this PS3111 Schedule.Only by completing both of the above requirements will the LEA be able to consider any ARRA Title I, Part A fund expended on behalf of newly served Title I campuses as allowable expenditures before the 2009-2010 Consolidated NCLB Application for Funding, Schedule SC5000 is submitted.
- Supplement, Not Supplant
  - The federal supplement, not supplant (S/NS) provision is intended to ensure that services provided under Title I are in addition to, and not in place of, services that would otherwise be provided to participating students with state and local funds if Title I funds were not available.
    - Targeted Assistance Program (TAP) -- Records must be maintained that document that Title I, Part A funds are expended on activities and services for only Title I, Part A eligible children identified as having the greatest need for special assistance.
    - Schoolwide Programs (SWP) -- Title I, Part A funds only to supplement the amount of funds available from non-federal sources for the campus including funds to provide services that are required by law for children with disabilities and children with limited English proficiency.
  - Presumptions of Supplanting (may be rebutted with proper documentation)
    1. Providing services that the LEA is required to make available under other federal law, state law, State Board of Education rule, or local policy.  
Rebuttal -- It is extremely hard to document and prove that the LEA would not have implemented the other federal, state, or local requirements. The review also considers how all other funds were expended.

2. Providing services that the LEA provided the prior SY with non-federal funds.  
 Rebuttal -- This may be rebutted with proper documentation; however, the documentation must show that the original source of funding is no longer available and the service or activity would not have been continued in the next year. This situation must be documented at the time the decisions to not continue the service or activity is made. The decision cannot be made due to Title I funds being available. This situation cannot be documented after-the-fact. Note: Providing services with ARRA Title I funds that the LEA provided the prior school year with regular Title I funds is not a supplant, as both are federal funds.
  3. Providing services to students participating in a Title I program that the LEA provides to non-Title I students or students at non-Title I schools with non-federal funds.  
 Rebuttal – The rebuttal to this presumption is often the Exclusion for Title I-like programs which is allowed in statute.
- The grantee agrees to comply with the applicable federal cost principles in the obligation and expenditure of ARRA funds as identified in the General Provisions and Assurances as well as other limitations or restrictions and expenditures identified therein. The grantee also agrees to the following:
    - o Consolidation of ARRA Administrative Funds: Due to the significant reporting requirements under ARRA, it is not known at this time whether grantees may consolidate ARRA administrative funds with other NCLB consolidated administrative funds. TEA will issue further guidance with regard to this provision once guidance is provided by the U.S. Department of Education. If ARRA funds are permitted to be consolidated with other NCLB consolidated administrative funds, grantees must still be able to report the types and number of jobs that were created or saved with ARRA funds.
    - o Combining ARRA Funds on a Schoolwide Program: Due to the significant reporting requirements under ARRA, it is not known at this time whether grantees may combine ARRA funds with non-ARRA funds on a Title I Part A schoolwide campus. TEA will issue further guidance with regard to this provision once guidance is provided by the U.S. Department of Education. If ARRA funds are permitted to be used on a Title I Schoolwide Campus/Program, funds may be combined with other funding sources, but grantees still must be able to identify precisely the items of obligation and expenditure for ARRA. You must also be able to report the types and number of jobs that were created or saved with ARRA funds.

## Schedule

GS2230 – ADC Form

GS2100 – General Information

PS3102 – Program Description, Title I, Part A & Title I, Part D, Subpart 2

Special Instructions:

- Part 1: The “Participation” columns are specifically for whether the facilities are being served/participating in the ARRA funded program.
- Part 2: Enter the estimated amount expected to be expended with ARRA funds for each activity listed.
- Job Creation/Retention: This is being collected to meet the data requirement and for reporting purposes. Maintain local documentation of any jobs created or saved with this funding.

#### PS3111 – Program Description, Title I, Part A

#### Special Instructions:

- Part 1:
  - Eligible private nonprofit schools may choose to participate in either the regular Title I, Part A program or the ARRA Title I, Part A program or both.
  - All eligible private nonprofit schools, regardless of whether the school participates in the regular Title I, Part A program, must be contacted and offered equitable services under the ARRA Title I, Part A funds.
  - The “Date of Initial Contact” cannot be prior to February 17, 2009, the date the ARRA was signed into statute.
  - This “initial date of contact” is the date the LEA contacted eligible private schools regarding whether the school wanted to participate in the program.
  - Consultation may occur at the same time for both the regular Title I, Part A and ARRA Title I, Part A programs. However, the LEA must document that both programs were discussed.
- Part 2:
  - All required district-level set asides apply to ARRA Title I, Part A funds (unless a waiver is granted).
  - While the TEA anticipates that, due to LEAs striving to invest these funds in ways that do not result in unsustainable continuing commitments after the funding expires, LEAs may plan for higher than normal district-level initiatives the LEA must allocate an appropriate amount of the ARRA Title I, Part A funding to campuses following the statutory allocation rules.
  - All district level initiatives funded with ARRA funds must be described below in Parts 4-15, Line 1.
  - Part 14, Line 1 must be included in Part 2, Line c.
  - Part 7, Line 1 must be included in Part 2, Line e.
  - Parts 6 and/or 10, Lines 1 must be included in Part 2, Line g.
  - Parts, 4, 5, 8, 9, 11, 12, 13, and/or 15 Lines 1 must be included in Part 2, Line k.
  - If any funds are entered on Line 1 for Parts, 4, 5, 8, 9, 11, 12, 13, and/or 15, on Part 2, Line k: “Other, Specify” enter “*See Parts \_\_\_ below.*” only and indicate the parts addressed in the blank by Part number. (i.e., “See Parts 5, 8, and 12 below.”)
- Parts 4-15
  - On line 1, enter the estimated amount expected to be expended with ARRA Title I, Part A funds as a district initiative to serve all Title I campuses for each part.

- Ensure the amounts listed on Line 1 are included in Part 2 as described above.
- On line 2, enter the estimated amount expected to be expended with ARRA Title I, Part A funds from campus allocations for each part.
- Check the activities to be conducted with the funds reported on lines 1 and 2 for each part. If entering an activity on the line for "Other" be sure to specify the activity in the appropriate part.
- Part 15 is allowable Title I activities that align to or support Career and Technical Education type courses. These activities must supplement any CTE state or local requirements and should not be confused with Perkins grant activities.
- Part 17: Additional Information
  - See General Instructions above regarding any new Title I served campuses.

PS3251 – Program Description, Consolidated Program Activities

PS3400 – Program Description, Equitable Access and Participation

BS6001 – Program Budget

Special Instructions:

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- If the LEA intends to consolidate ARRA administrative funds if USDE deems it is allowable for consolidation, indicate as such on the schedule. If USDE deems it is not allowable, the LEA will be required to amend the schedule to remove the designation.

BS6101 – Payroll Costs

BS6501 – Debt Service

BS6601 – Capital Outlay

CS7000 – Provisions, Assurances, and Certifications